

Student Name: _____ **Student ID#/SSN:** _____

Please answer the following questions and return this form to the Financial Aid Office. Independent students should answer for student and spouse, if married. Dependent students should answer for student and parent(s).

	Student & Spouse	Parent (s)
As of today, what is your total current balance of cash, savings, and checking accounts ? Do not include student financial aid.	\$	\$
As of today, what is the net worth of your investments , including real estate? Net worth means current value minus debt. <ul style="list-style-type: none"> • Real Estate (do not include the home you live in) • Trust Funds, Money Market Funds, and Mutual Funds • Certificate of Deposit, Stocks, Stock Options, Bonds, Other Securities, Education IRAs, 529 College Saving Plans, and Refund Value of 529 prepaid Tuition Plans • Installment and Land Sale Contracts (Including Mortgages Held) • DO NOT INCLUDE: Life Insurance, Retirement Plans (pension funds, annuities, or non-education IRAs) 	\$	\$
As of today, what is the net worth of your current businesses and/or investment farms ? <ul style="list-style-type: none"> • Market Value of Land, Buildings, Machinery, Equipment, and Inventory • DO NOT INCLUDE: the value of a family farm that you (your spouse) live on and operate • DO NOT INCLUDE: the value of a small business that you (your spouse) own and control and that has 100 or fewer full-time or full-time equivalent employees 	\$	\$

I certify the above information is accurate to the best of my/our knowledge.

Student Signature

Date

Parent Signature (required for dependent students)

Date

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